

User Guide

View AEOI e-Service Transaction History

Estimated submission time required is about 5 minutes. Please have the following information ready before using the e-Service:

- 1. Your Singpass
- 2. The Reporting SGFI's Singapore Tax Reference Number

View AEOI e-Service Transaction History

<u>Step 1</u>

 Log in via <u>myTax Portal</u> > Select More > AEOI > View AEOI e-Service Transaction History

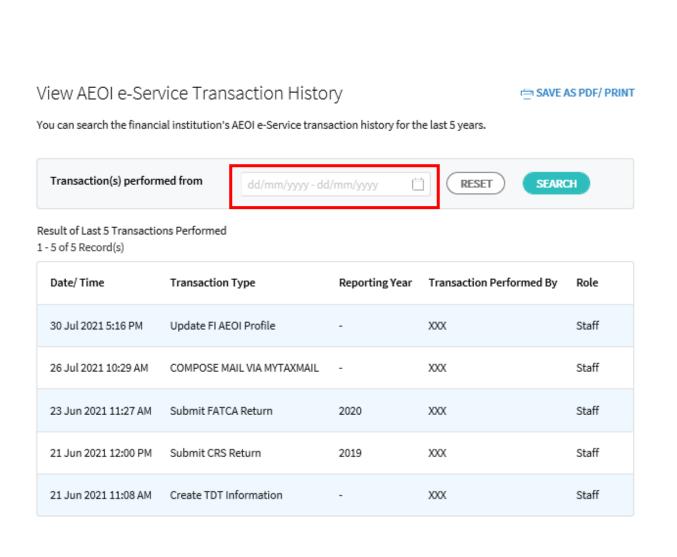
INLAND REVENUE AUTHORITY OF SINGAPORE	Email Us	C Account → ∏→ Logou					
Tax Ref No.	More •						
Last login on Thursday, 15 Jul 2021 3:02	View/ Update FI AEOI Profile View/ Update My Profile View/ Edit Trustee-Documented Trusts Submit CRS or FATCA Return						
myTax Portal is a secured, person	View Submitted Financial Account Report View AEOI e-Service Transaction History Apply to Deregister for AEOI	tions with IRAS, at your					
Use the navigat	ior Government Payout View Jobs Growth Incentive (JGI) Breakdown	you.					

View AEOI e-Service Transaction History

Step 2

At View AEOI e-Service Transaction History landing page,

- The last 5 transactions performed will be displayed.
- If you want to search your FI's AEOI e-Service transaction history, select the textbox/ calendar icon.
 - A
- If transaction is performed by authorised user (i.e. a user who is authorised by the FI's Corppass admin via Corppass), it will be displayed as "**Staff**" under "Role"
- If transaction is performed by 3rd Party User (i.e. a third-party agent that is authorised by the FI's Corppass admin via Corppass), it will be displayed as "Third Party Staff" under "Role"



 Step 2 (Cont'd) Select the start and end dates of the search period on the calendar 	View AEOI e-Service Transaction History											
Click "Search"	Transaction(s) perform	16/06/2021 - 25/06/2021 ×							X RESET	EARCH		
	Result of Last 5 Transaction 1 - 5 of 5 Record(s)	ons Performed	< \$0 30	M0	Ju TU	ne 202 we 2		FR 4	> SA			
Up to 25 transactions will be displayed per page upon search	Date/ Time	Transaction Ty	6	7	8	9	_	11	12	Transaction Performed	By Role	
	30 Jul 2021 5:16 PM	Update FI AEOI	20	21		23	24	-		XXX	Staff	
	26 Jul 2021 10:29 AM	COMPOSE MAIL					-			XXX	Staff	
	23 Jun 2021 11:27 AM	Submit FATCA	Return 2020				XXX	Staff				
	21 Jun 2021 12:00 PM	Submit CRS Re	turn			2019				XXX	Staff	
	21 Jun 2021 11:08 AM	Create TDT Info	ormati	nation			-			XXX	Staff	

The result of transaction(s) ٠ performed during the searched period will be displayed View AEOI e-Service Transaction History A SAVE AS PDF/ PRINT You can search the financial institution's AEOI e-Service transaction history for the last 5 years. Transaction(s) performed from SEARCH 16/06/2021 - 25/06/2021 RESET i Result of Transaction(s) Performed from 16 Jun 2021 to 25 Jun 2021 If you are unable to find the 1-3 of 3 Record(s) transaction, you may wish to Date/ Time Transaction Type **Reporting Year** Transaction Performed By Role narrow the date search under "Transaction(s) performed 23 Jun 2021 11:27 AM Submit FATCA Return 2020 XXX Staff from" search box 21 Jun 2021 12:00 PM Submit CRS Return 2019 XXX Staff Create TDT Information 21 Jun 2021 11:08 AM XXX Staff

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